



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35498.44	-310.51	-0.87%
Nifty 50	10640.95	-83.45	-0.78%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.98	0
HDFCBANK	100.18	0
ICICIBK	9.53	0
INFY	10.76	0
TATA MOTOR	11.26	0
WIPRO	5.67	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1240
DII's Eq (Provisional)	2337
FIIs Index Future	-434
FIIs Index Options	-488
FIIs Stock Future	-71
FIIs Stock Options	-96

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.4705
EURO	80.8117
YEN 100	64.6400
GBP	92.2689

TOP STORY

- Power Grid Corporation:** Board accorded investment approval for 'Northern Region System Strengthening - XL' at an estimated cost of Rs 572.98 crore with commissioning schedule of 22 months from the date of investment approval
- Suditi Industries:** Company executed the license contract with PSG Merchandising, a French simplified limited liability company. Accordingly they have granted company the right to use Paris Saint-Germain's intellectual property rights for commercial purposes.
- Cyient:** Company launched its connected equipment offering for OEMs and equipment owners and operators.
- Gokaldas Exports:** Company entered into a Memorandum of Understanding with Government of Karnataka for setting up apparel manufacturing units over a period of next five years in Ballary district involving an investment of approximate up to Rs 80 crore.
- Bodal Chemicals:** Company has restarted remaining of dye intermediate and dyestuff operations.
- Ambuja Cements** December quarter: Consolidated profit jumps to Rs 1,378 crore versus Rs 478 crore on tax credit; revenue Rs 6729 crore versus Rs 6173 crore YoY. Board recommended a final dividend on equity shares at the rate of Rs 1.50 per share.
- Grasim Industries:** Company to acquire the chlor-alkali business of KPR Industries (India) by way of a slump sale, for a cash consideration of Rs 253 crore. KPR Industries would utilize Rs 253 crore towards a full and final settlement of the lenders' dues under a one-time settlement.
- Tata Steel:** Subsidiary T S Global Minerals Holding Pte Ltd concluded the divestment of its entire stake in Black Ginger to IMR Asia Holding Pte Ltd.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25883.25	443.86	1.74%
Nasdaq	7472.41	45.46	0.61%
Nikkei	21296.19	14.34	0.07%
HANG SENG INDEX	28409.189	62.18	0.22%
SGX NIFTY	10673.00	20.00	0.19%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	55.74	2.44%
NATURAL GAS	2.637	2.49%
GOLD	1328.1	1.08%
SILVER	15.765	1.53%
COPPER	2.836	2.24%

WORLD EVENTS

- GBP** : Average Earnings Index 3m/y
: Unemployment Rate
- EUR** : German ZEW Economic Sentiment

RESULTS TODAY

Valecha Engineering, Asahi Industries, Linde India, Imec Services, Shailja Commercial Trade.



NIFTY CHART



MARKET COMMENTARY

The Sensex, fell 310.51 points or 0.87% to 35,498.44. The index hit high of 35,912.44 and low of 35,470.76 in intraday trade.

The Nifty 50 index fell 83.45 points or 0.78% to 10,640.95. The index hit high of 10,759.90 and low of 10,628.40 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index fell 1.04%. The BSE Small-Cap index fell 1.01%.

The market breadth, indicating the overall health of the market, was weak. On BSE, 879 shares rose and 1676 shares fell. A total of 179 shares were unchanged.

Nifty likely to trade in the range of 10460-10860

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10676	10593	10545	10461	10724	10808	10856
USDINR	71.521	71.331	71.198	71.008	71.654	71.844	71.977



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARCHITORG	DHEERAJ KUMAR LOHIA	B	77,623	13.84
GOLDENCAP	PRITI DINESH DESAI	B	55,000	26.70
GSS	NUPUR ANIL SHAH	B	121,189	102.88
MIL	SHASHIKANT CHINUBHAI KAPADIA	B	22,752	96.07
SAGAR	SHERWOOD SECURITIES PVT LTD	S	225,000	11.27

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUULD	BIMALKUMAR RAJKUMAR BANSAL	SELL	344000	31
TARAJEWELS	PUNJAB NATIONAL BANK	SELL	200000	0.5
VIJIFIN	VIJAY KOTHARI	SELL	710528	0.83
DEVIT	ACADEMY FOR COMPUTER TRAINING GUJ PRIVATE LIMITED	BUY	28500	74.54

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS, RPOWER, ADANIENT, JISLJALEQS, CG POWER, PC JEWELLER, IDBI, RELINFRA
- **New in ban:** IDBI, RELINFRA
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	350	347	345	350	353	356
ASIAN PAINT	1394	1375	1357	1390	1408	1423
AXIS BANK	687	678	668	691	700	713
BAJAJ-AUTO	2826	2804	2782	2827	2849	2872
BAJAJ FINSV	6025	5894	5762	5987	6119	6212
BAJ FINANCE	2561	2508	2455	2559	2612	2663
BHARTIARTL	305	299	294	303	308	311
BPCL	328	321	314	325	332	336
CIPLA	541	529	517	540	552	563
COAL INDIA	220	216	212	219	223	226
DR REDDY	2563	2071	1578	2365	2858	3152
EICHERMOT	20234	19985	19736	20181	20430	20626
GAIL	318	312	305	315	322	325
GRASIM	707	690	673	706	723	739
HCLTECH	1057	1043	1030	1055	1069	1081
HDFC	1875	1854	1833	1877	1898	1921
HDFC BANK	2101	2083	2066	2096	2113	2126
HEROMOTOCO	2696	2655	2613	2720	2762	2827
HINDALCO	187	182	177	187	192	197
HINDPETRO	216	214	211	217	220	224
HINDUNILVR	1773	1750	1728	1770	1793	1813
IBULHSGFIN	639	626	612	647	660	681
ICICI BANK	342	339	336	344	346	351
INDUSINDBK	1510	1498	1487	1510	1521	1533
INFRA TEL	307	296	285	303	314	322
INFY	742	734	726	740	748	754
IOC	125	122	118	124	128	131
ITC	280	277	273	279	282	284
JSW STEEL	267	262	256	271	276	285
KOTAK BANK	1284	1272	1261	1281	1292	1301
LT	1243	1231	1220	1243	1254	1266
M&M	628	619	610	628	637	646
MARUTI	6930	6867	6804	6963	7026	7122
NTPC	136	133	130	135	138	141
ONGC	135	132	129	136	139	144
POWERGRID	182	179	176	180	183	185
RELIANCE	1244	1222	1200	1236	1258	1272
SBIN	263	260	257	264	267	272
SUN PHARMA	423	413	402	427	437	451
TATAMOTORS	162	156	150	159	165	168
TATA STEEL	468	459	450	471	480	492
TCS	2030	2010	1990	2031	2051	2072
TECHM	800	783	766	794	811	821
TITAN	1039	1020	1001	1036	1055	1071
ULTRACEMCO	3439	3374	3309	3432	3497	3555
UPL	818	809	800	815	824	830
VEDL	147	145	143	148	150	154
WIPRO	376	372	367	375	379	382
YES BANK	219	211	203	219	227	235
ZEEL	431	421	411	431	441	451

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1275 & Resistance = \$1348/\$1375.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **World stocks lifted to 2-1/2 month highs by trade optimism:** - Hopes of progress in Sino-U.S. trade talks and expectations of policy stimulus from central banks lifted world stocks to 2-1/2 month highs on Monday, though European gains were dampened by concerns over the car sector's outlook.
- **FOREX-Euro gains as U.S.-China trade-talk optimism boosts sentiment:** - The euro rallied and riskier currencies like the Australian dollar strengthened on Monday as optimism over a breakthrough in U.S.-China trade war talks encouraged investors. The euro has been stuck in a trading range against the dollar for several months as growing weakness in the euro zone economy offset dwindling expectations the Federal Reserve will raise U.S. interest rates again this year.
- **Gold Prices Rise Towards Fresh 10-Month High as Dollar Slips:** - Gold prices edged higher on Monday, rising towards their best level since April as the U.S. dollar weakened on hopes the U.S. and China would hammer out an agreement resolving their protracted trade war. Dollar weakness usually benefits gold, as it boosts the metal's appeal as an alternative asset and makes dollar-priced commodities cheaper for holders of other currencies.
- **Oil Prices Advance on Trade Hopes:** - Oil prices gained on Monday in Asia, supported by hopes that the U.S. and China might be able to resolve their trade disputes after both sides reported progress in the latest negotiations that ended in Beijing last week. U.S. President Donald Trump said at a news conference over the weekend that the talks are "going extremely well," and

TRENDS & OUTLOOK – DATE: 19-FEB- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	33130	33360	33550	33857	34045
SILVER (Mar)	38359	39275	40190	41254	42190

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	436	441	446	454	459
ZINC (Feb)	183.20	186.10	188.60	192.40	194.95
LEAD (Feb)	140.15	142.65	145.90	149.40	152.75
NICKEL(FEB)	850	866	884	905	927

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAR)	3775	3921	4030	4165	4279
NATURAL GAS (FEB)	178	182	188	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German ZEW Economic Sentiment, NAHB Housing Market Index.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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